

FAQs

- **How much can I donate?** Any amount is appreciated and makes a difference, but the max tax credit you can claim is the **lesser** of your tax liability or tax credit limit shown below. **Note: You can carry any unused credit forward, up to five years.**

Tax Year	Single	MFJ*
2021	\$1,219	\$2,435
2022	\$1,243	\$2,483

*MFJ - Married Filing Jointly

- **Can I recommend my donation be considered for a school or student?** Yes. However, final scholarship decisions are made by AZ4Education based on eligibility.
- **If I am getting a refund, can I still give?** Yes. The amount of your refund will increase by the amount of your donation as long as your total tax credit does not exceed your state income tax obligation.
- **Can my employer participate?** Yes. We can do matching, payroll deduction, and more. Please see our web site or contact us for information on how your employer can participate.

Az4Education.org

9920 S. Rural Road #108-91 Tempe, AZ 85248
(480) 478-0624 | EIN: 27-1074262

ABOUT US

AZ4Education was founded by three local families who believe that a family should have a choice in their children's education and should not be limited by financial constraints. We believe every student is unique, and for many, private schools are the best fit.

AZ4Education is

- a "School Tuition Organization" (STO) per Arizona Private School Tax Credit Law, ARS §43-1089 and
- a tax exempt charitable organization pursuant to IRS section 501(c)(3) tax id [27-1074262](https://www.irs.gov/charities-non-profits/charitable-organizations/501-c-3-organizations)

Our goal is to return more than 90% of donations to eligible students as tuition scholarships.

We work with all qualified private PK-12 schools in Arizona.

We offer all 4 scholarship types - original, switcher/plus, low income and disabled/displaced.

To learn more about our non-profit organization and the people that make it possible, please go to az4education.org.



Arizona School Tuition
Organization Association
AZ4Education is a Proud
Member of **ASTOA**

Notice: A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of a donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.



Arizona Education Scholarship Foundation, Inc.



Education

DONATION BROCHURE
Tuition Tax Credits

BENEFITS

The Arizona Private School Tax Credit Law, A.R.S. §43-1089, allows you as an Arizona taxpayer to make a donation to AZ4Education and receive a dollar-for-dollar credit towards your Arizona tax obligation.

This means if you owe money, you subtract the amount of your contribution from what you owe. If you are receiving a refund, it will increase by the amount of your contribution.

This gives you a say in where your income taxes are used and directly helps Arizona students, teachers, school staff, community, and tax payers.

It is the best way to make a difference in education with **no net cost to you**. For more information, please visit az4education.org and azdor.gov.

FOR TAX ADVISOR / CPA

The max a donor can claim is the lesser of their state tax liability or the state tax credit limit (see other side)

Once a donation amount is determined, the donor can use this brochure or go to our website.

A tax receipt is sent via email to donor. Add your contact info below to receive an email receipt too.

You can also help by referring clients to donate to Az4Education, helping support your community so more families have a choice.

For clients who file as an "S" or "C" corporation or insurance companies who pay premium taxes, they too can make contributions to Az4Education.

Any questions, please contact us.

Advisor / CPA Name or Firm

Advisor / CPA Email

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DONATING IS EASY

Thanks for supporting school choice! You are making a difference and getting a say in how your income taxes are used.

To donate, you can choose one of these methods

- a) Fill out this form and mail to Az4Education,
- b) az4education.org/donate,
- c) Call us at 480 478-0624

When your donation is received, we will send a tax credit receipt to your email that will be needed when you prepare your taxes.

Arizona tax forms required to claim your tax credit are #323 and #348. All forms can be found at azdor.gov.

With your tax credit contribution, more students can get the type of education they desire in Arizona!

Thank you for making school choice possible!



Notice A.R.S. §43-1603 (C). Any designation of your own dependent as a potential recipient is prohibited.

The information provided in this pamphlet is not intended to be used as tax advice. AZ4Education encourages all of its donors to consult a tax advisor for specific tax advice.

DONOR INFO

First Name

Last Name

Street Address

City

State

Zip

Email

Phone

TAX CREDIT INFO

Filing Status: ☐ Married Filing Jointly ☐ All other

Amount: \$ _____ Pay to: **AZ4Education**

Tax year: 20 _____

Did you give to another STO for same tax year? If yes, amount: \$ _____

CARD/CHECK INFO

Credit Card # / Check #

Credit Card Billing Address (if different)

Security Code

Expiration Date

RECOMMENDATION (Optional)

Check one: ☐ School Fund ☐ Student Fund

Name of School

Name of Student(s) (if student fund)

